

Qualify Exam. _ Principle of Machine Design

Date: 2016.03.24

- The cantilevered bar in Figure 1 is made from AISI 1018 CD steel ($S_{ut} = 440 \text{ Mpa}$, $S_y = 370 \text{ Mpa}$) and is loaded with $F_x = 1.2 \text{ kN}$, $F_y = 1 \text{ kN}$, and $F_z = -0.4 \text{ kN}$. The force F is applied as a repeated load. Determine the minimum factor of safety for fatigue in the small diameter at the shoulder at A, based on infinite life, using the modified Goodman criterion. Also find the factor of safety for yielding. Axial load can be negligible. $k_c = k_d = k_e = k_f = 1$. (25%)

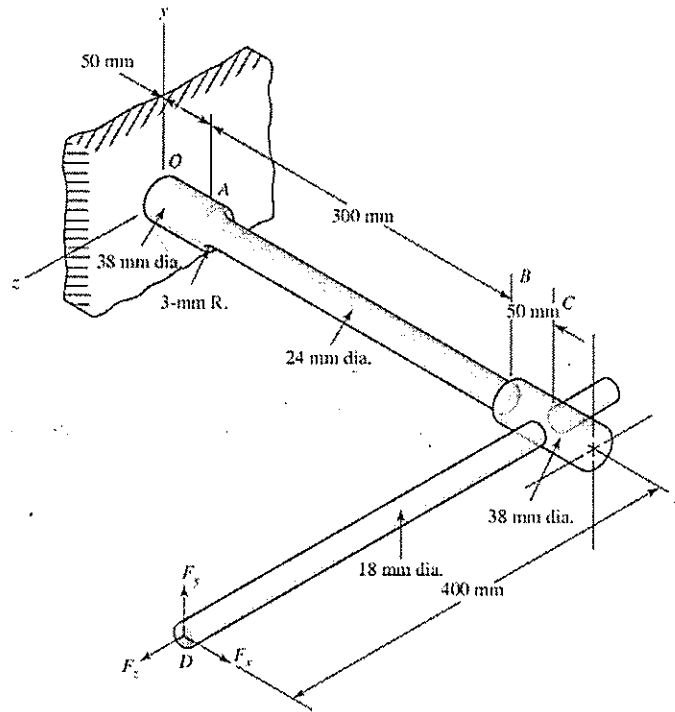


Figure 1

- The cantilever bracket is bolted to a column with three M12×1.75 ISO 5.8 bolts as in Figure 2. The bracket is made from AISI 1020 hot-rolled steel with $S_y = 210 \text{ Mpa}$. Assume the bolt threads do not extend into the joint. Find the factors of safety for the following failure modes: shear of bolts, bearing of bolts, bearing of bracket, and bending of bracket. $S_{sy} = 0.577 S_y$. (25%)

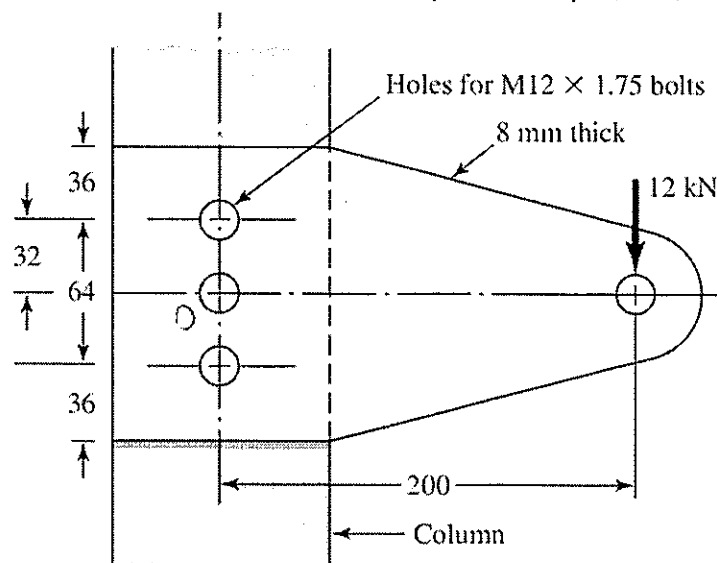


Figure 2

Dimensions in millimeters.

3. 請分別寫出下圖 (a) 與 (b) 中，那一個軸承承受軸向力 (5%)

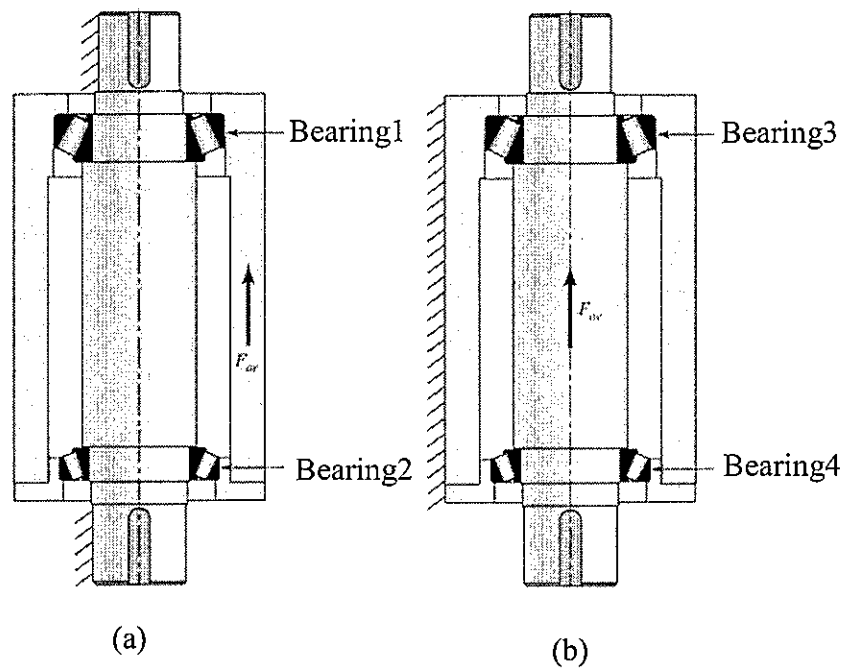


Figure 3

4. Figure 5 shows a rectangular member OB, made from 6-mm-thick plate, pinned to the ground at one end supported by a 12-mm-diameter steel rod with hooks formed on the ends. A load of 400 N is applied as shown. Use Castigliano's theorem to determine the vertical deflection at point B. For steel $E = 207 \text{ Gpa}$. (20%)

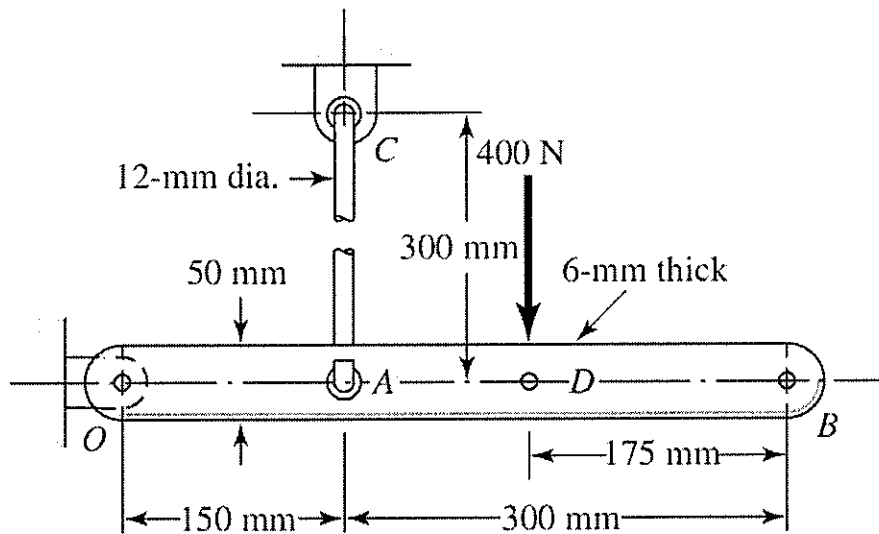


Figure 4

5. *Bearing* 名詞解釋

Bearing Life (2%)

Rating Life (*Minimum Life* or L_{10} *Life*) (2%)

Median Life (*Average Life* or *Average Median Life*) (2%)

C_{10} (Table 11-2 中) (2%)

C_0 (Table 11-2 中) (2%)

Table 11-2

Dimensions and Load Ratings for Single-Row 02-Series Deep-Groove and Angular-Contact Ball Bearings

| Bore, mm | OD, mm | Width, mm | Fillet Radius, mm | Shoulder Diameter, mm | | Load Ratings, kN | | | |
|-------------|-----------|--------------|-------------------------|--------------------------|-------|------------------|-------|-----------------|-------|
| | | | | d_s | d_H | Deep Groove | | Angular Contact | |
| | | | | | | C_{10} | C_0 | C_{10} | C_0 |
| 10 | 30 | 9 | 0.6 | 12.5 | 27 | 5.07 | 2.24 | 4.94 | 2.12 |
| 12 | 32 | 10 | 0.6 | 14.5 | 28 | 6.89 | 3.10 | 7.02 | 3.05 |
| 15 | 35 | 11 | 0.6 | 17.5 | 31 | 7.80 | 3.55 | 8.06 | 3.65 |
| 17 | 40 | 12 | 0.6 | 19.5 | 34 | 9.56 | 4.50 | 9.95 | 4.75 |
| 20 | 47 | 14 | 1.0 | 25 | 41 | 12.7 | 6.20 | 13.3 | 6.55 |
| 25 | 52 | 15 | 1.0 | 30 | 47 | 14.0 | 6.95 | 14.8 | 7.65 |
| 30 | 62 | 16 | 1.0 | 35 | 55 | 19.5 | 10.0 | 20.3 | 11.0 |

- Please simply give an example to briefly explain why you need to do the deflection analysis in the product design. (5%)
- In the discussion of buckling problem, could you use the Euler equations for all range of slenderness ratio? Please also briefly make an explanation to your answer. (5%)
- Please briefly explain the three stages for the generation of fatigue fracture. In the following fracture surface, what is the location of fatigue crack origin in this case. (5%)

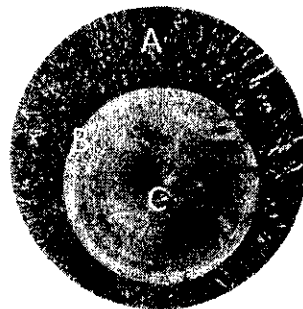


Figure 5

Reference

Table A-15

Charts of Theoretical Stress-Concentration Factors K_t^* (Continued)

Figure A-15-7

Round shaft with shoulder fillet in tension. $\sigma_0 = F/A$, where $A = \pi d^2/4$.

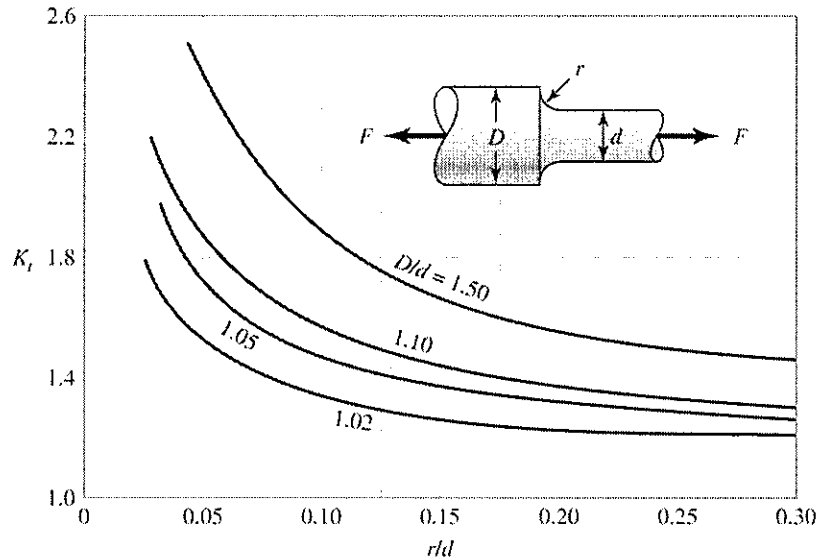


Figure A-15-8

Round shaft with shoulder fillet in torsion. $\tau_0 = Tc/J$, where $c = d/2$ and $J = \pi d^4/32$.

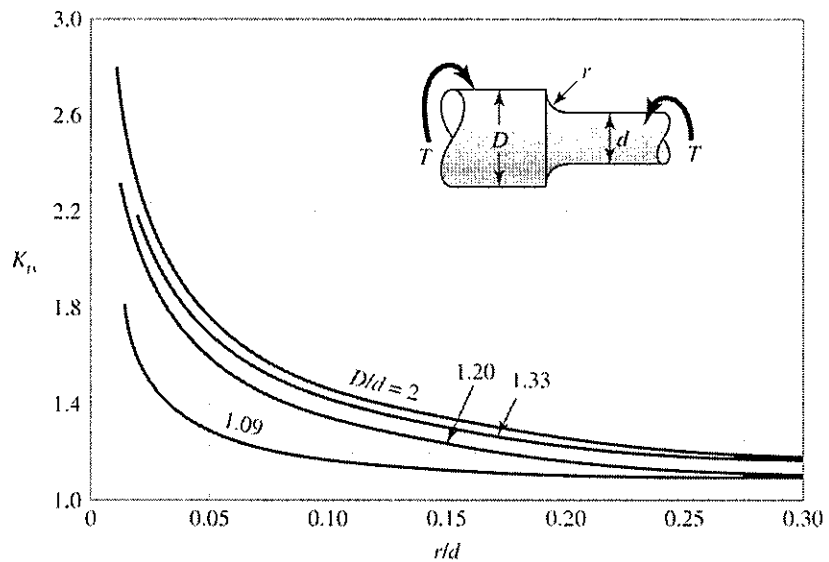


Figure A-15-9

Round shaft with shoulder fillet in bending. $\sigma_0 = Mc/I$, where $c = d/2$ and $I = \pi d^4/64$.

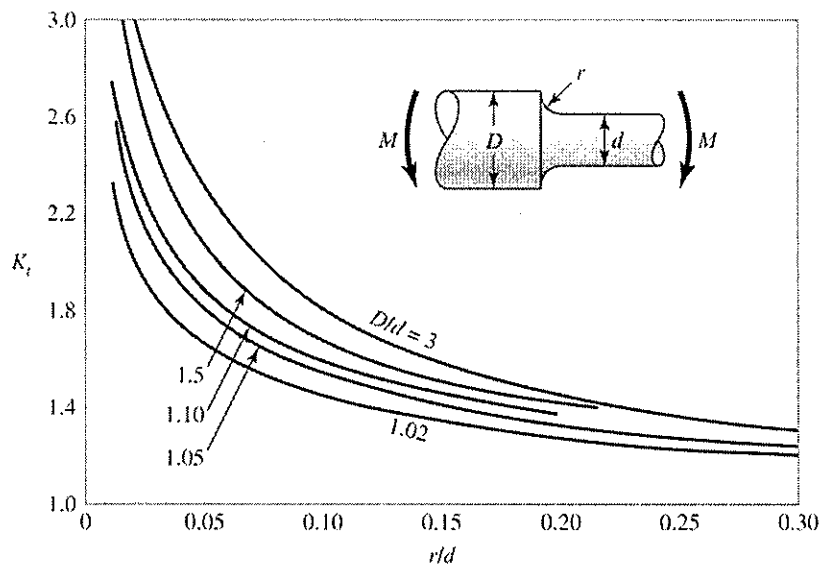


Figure 6-20

Notch-sensitivity charts for steels and UNS A92024-T wrought aluminum alloys subjected to reversed bending or reversed axial loads. For larger notch radii, use the values of q corresponding to the $r = 0.16$ -in (4-mm) ordinate. (From George Sines and J. L. Waisman (eds.), *Metal Fatigue*, McGraw-Hill, New York. Copyright © 1969 by The McGraw-Hill Companies, Inc. Reprinted by permission.)

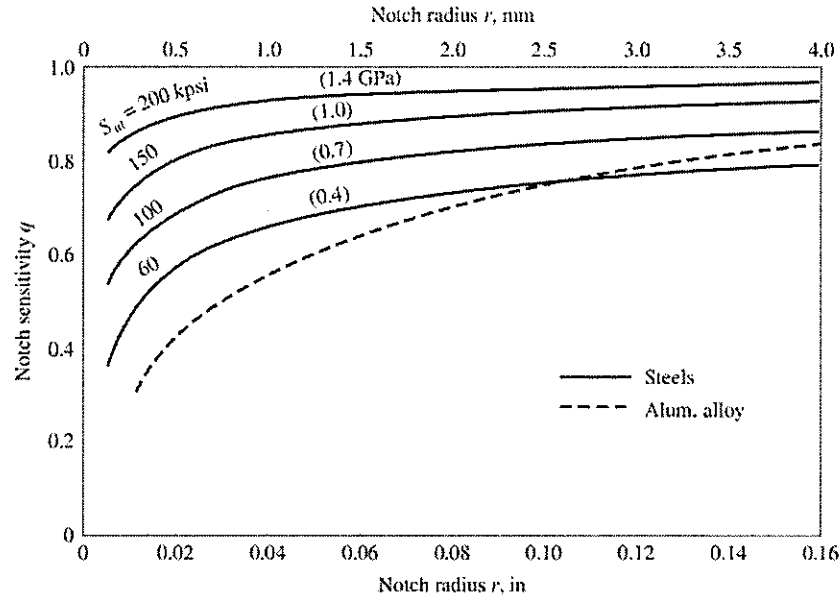
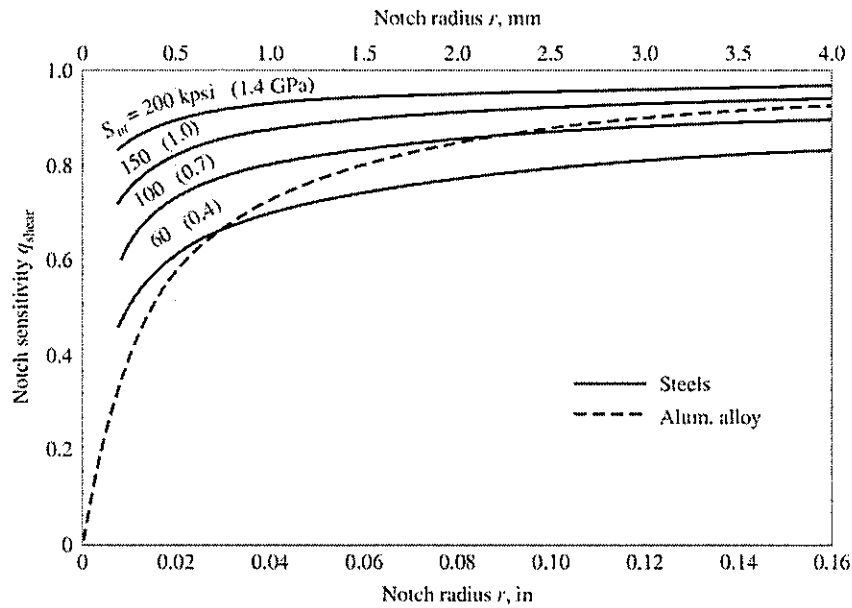


Figure 6-21

Notch-sensitivity curves for materials in reversed torsion. For larger notch radii, use the values of q_{shear} corresponding to $r = 0.16$ in (4 mm).



Langer static yield $\sigma_a + \sigma_m = \frac{S_y}{n}$ $\sigma'_{\max} = \left[(\sigma_a + \sigma_m)^2 + 3(\tau_a + \tau_m)^2 \right]^{1/2}$ $n_y = \frac{S_y}{\sigma'_{\max}}$

mod-Goodman $\frac{\sigma_a}{S_e} + \frac{\sigma_m}{S_{ut}} = \frac{1}{n}$

Primary Shear

$F' = V_1/n$

Secondary Shear

$\frac{F''_A}{r_A} = \frac{F''_B}{r_B} = \frac{F''_C}{r_C}$ $F''_n = \frac{M_1 r_n}{r_A^2 + r_B^2 + r_C^2 + \dots}$

$\sigma_1, \sigma_2 = \frac{\sigma_x + \sigma_y}{2} \pm \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$ $\tau_1, \tau_2 = \pm \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$

Distortion Energy theory (Von Mises Stress for plane stress)

$\sigma' = (\sigma_x^2 - \sigma_x \sigma_y + \sigma_y^2 + 3\tau_{xy}^2)^{1/2}$

$$S'_e = \begin{cases} 0.5S_{ut} & S_{ut} \leq 200 \text{ kpsi (1400 MPa)} \\ 100 \text{ kpsi} & S_{ut} > 200 \text{ kpsi} \\ 700 \text{ MPa} & S_{ut} > 1400 \text{ MPa} \end{cases}$$

$$S_e = k_a k_b k_c k_d k_f S'_e$$

k_a = surface condition modification factor

k_r = reliability factor¹³

k_b = size modification factor

k_f = miscellaneous-effects modification factor

k_c = load modification factor

S'_e = rotary-beam test specimen endurance limit

k_d = temperature modification factor

S_e = endurance limit at the critical location of a machine part in the geometry and condition of use

$$k_a = aS_{ut}^b$$

Table 6-2

Parameters for Marin Surface Modification Factor.








| Surface Finish | Factor a | | Exponent b |
|------------------------|---------------|--------------|--------------|
| | S_{ut} kpsi | S_{ut} MPa | |
| Ground | 1.34 | 1.58 | -0.085 |
| Machined or cold-drawn | 2.70 | 4.51 | -0.265 |
| Hot-rolled | 14.4 | 57.7 | -0.718 |
| As-forged | 39.9 | 272. | -0.995 |

$$k_b = \begin{cases} (d/0.3)^{-0.107} = 0.879d^{-0.107} & 0.11 \leq d \leq 2 \text{ in} \\ 0.91d^{-0.157} & 2 < d \leq 10 \text{ in} \\ (d/7.62)^{-0.107} = 1.24d^{-0.107} & 2.79 \leq d \leq 51 \text{ mm} \\ 1.51d^{-0.157} & 51 < d \leq 254 \text{ mm} \end{cases}$$

Axial load $k_b = 1$

Table 8-11

Metric Mechanical-Property Classes for Steel Bolts, Screws, and Studs

| Property Class | Size Range, Inclusive | Minimum Proof Strength,* MPa | Minimum Tensile Strength,* MPa | Minimum Yield Strength,* MPa | Material | Head Marking |
|----------------|-----------------------|------------------------------|--------------------------------|------------------------------|----------------------------|---|
| 4.6 | M5-M36 | 225 | 400 | 240 | Low or medium carbon |  |
| 4.8 | M1.6-M16 | 310 | 420 | 340 | Low or medium carbon |  |
| 5.8 | M5-M24 | 380 | 520 | 420 | Low or medium carbon |  |
| 8.8 | M16-M36 | 600 | 830 | 660 | Medium carbon, Q&T |  |
| 9.8 | M1.6-M16 | 650 | 900 | 720 | Medium carbon, Q&T |  |
| 10.9 | M5-M36 | 830 | 1040 | 940 | Low-carbon martensite, Q&T |  |
| 12.9 | M1.6-M36 | 970 | 1220 | 1100 | Alloy, Q&T |  |

*Minimum strengths are strengths exceeded by 99 percent of fasteners.

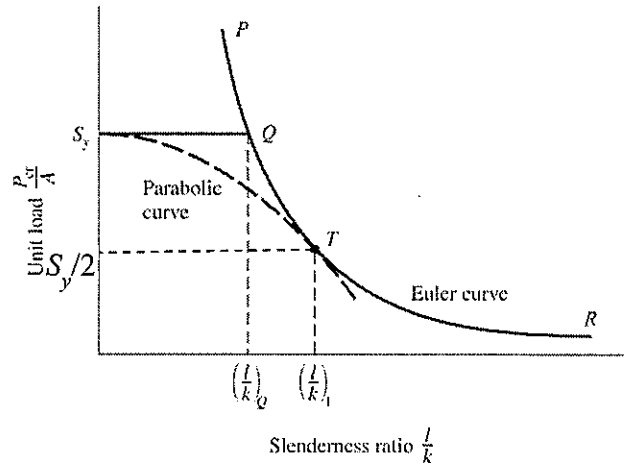
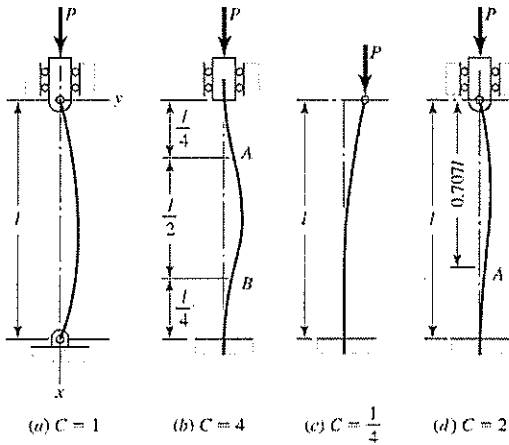
Castigliano's Theorem

$$\delta_i = \frac{\partial U}{\partial F_i} = \int \frac{1}{AE} \left(F \frac{\partial F}{\partial F_i} \right) dx \quad \text{tension and compression}$$

$$\theta_i = \frac{\partial U}{\partial M_i} = \int \frac{1}{GJ} \left(T \frac{\partial T}{\partial M_i} \right) dx \quad \text{torsion}$$

$$\delta_i = \frac{\partial U}{\partial F_i} = \int \frac{1}{EI} \left(M \frac{\partial M}{\partial F_i} \right) dx \quad \text{bending}$$

Compression Members



Long column with central loading

Euler column formula

$$P_{cr} = \frac{C\pi^2 EI}{l^2} \quad I = Ak^2 \quad \frac{P_{cr}}{A} = \frac{C\pi^2 E}{(l/k)^2} \quad \left(\frac{l}{k}\right)_1 = \left(\frac{2\pi^2 CE}{S_y}\right)^{1/2}$$

Intermediate-Length Columns with Central Loading

Johnson formula

$$\frac{P_{cr}}{A} = S_y - \left(\frac{S_y}{2\pi} \frac{l}{k}\right)^2 \frac{1}{CE} \quad \frac{l}{k} \leq \left(\frac{l}{k}\right)_1$$

